

FINANCIAL SERVICES

A unified risk picture your board and examiners will accept

Cyber, physical, and human risk under one practitioner-led lens.

Financial institutions are governed on risk they can often only see in fragments. Apogee assembles the one connected picture regulators, directors, insurers, and counterparties now demand, led by senior practitioners who have held the decision in federal law enforcement and at Palo Alto Networks and Google Cloud.

WHAT'S DRIVING THE CONVERSATION

- **SEC cyber disclosure** · Reg S-K Item 106 board-governance reporting
- **Examiner and regulatory pressure** · NYDFS Part 500, GLBA Safeguards, FFIEC
- **Third-party concentration** · vendor and supply-chain dependency risk
- **Cyber insurance renewal** · questions the current posture cannot answer
- **Insider and key-person exposure** · the human risk examiners now ask about
- **M&A diligence** · buy-side or sell-side risk substantiation

WHY INTEGRATED MATTERS HERE

A cyber finding in financial services is rarely just cyber. It is simultaneously a third-party dependency, an insider or key-person exposure, a continuity question, and a board-disclosure obligation. Point vendors report these separately; your directors have to reconcile them. Apogee's Nexus of Risk performs that reconciliation as the deliverable: cyber, physical, and human risk on one consequence chain, grounded in COSO ERM and ISO 31000.

RECOMMENDED ENTRY POINT

Ascend to Meridian. Start with a defensible cyber risk picture (from \$44,500, 6 to 10 weeks) for the board, the insurer, or the diligence file. Step up to Meridian when the board needs integrated cyber, physical, and human risk reporting and SEC Item 106 readiness.

FRAMEWORKS APPLIED

NIST CSF 2.0

NIST 800-53

ISO 27001

SEC Reg S-K Item 106

NYDFS Part 500

COSO ERM

ISO 31000

TPRM

PROOF POINTS

Enterprise Real Estate Firm

Cyber risk advisory: vulnerability assessment and governance program.

State Judiciary · 3,000+

NIST CSF 2.0 assessment and remediation roadmap at enterprise scale.

M.K. Palmore, Founder and Principal Advisor: retired FBI senior executive, CISSP, Carnegie Mellon CISO; former VP and Field CISO at Palo Alto Networks and cybersecurity executive at Google Cloud. Every engagement is delivered by named senior practitioners.

Schedule a scoping conversation

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